

# What We Do

Coleman & Associates strives to provide a full range of integrated tax, accounting, and financial services to provide the highest level of service to all our clients.

## Tax Services

- Income tax return preparation-businesses, individuals, partnerships, estates and trusts
- Income tax planning and projections
- Tax minimization strategies
- Tax analysis and transaction research
- Multi-state income tax return preparation
- Payroll tax return preparation
- Sales and use tax return preparation

## Accounting Services

- Bookkeeping services
- Financial statement preparation
- Audit, review and compilation services
- Financial statement analysis
- Ratio analysis, industry comparisons and trend analysis
- Cash flow and analysis, budgeting and forecasting
- Financial projections and modeling
- Payroll Processing
- Quickbooks and Peachtree Consulting
- Transaction support services and due diligence
- Internal control consulting
- Business valuations

## Financial Services

- Retirement Planning
- College savings planning
- Estate planning support
- Insurance needs analysis