

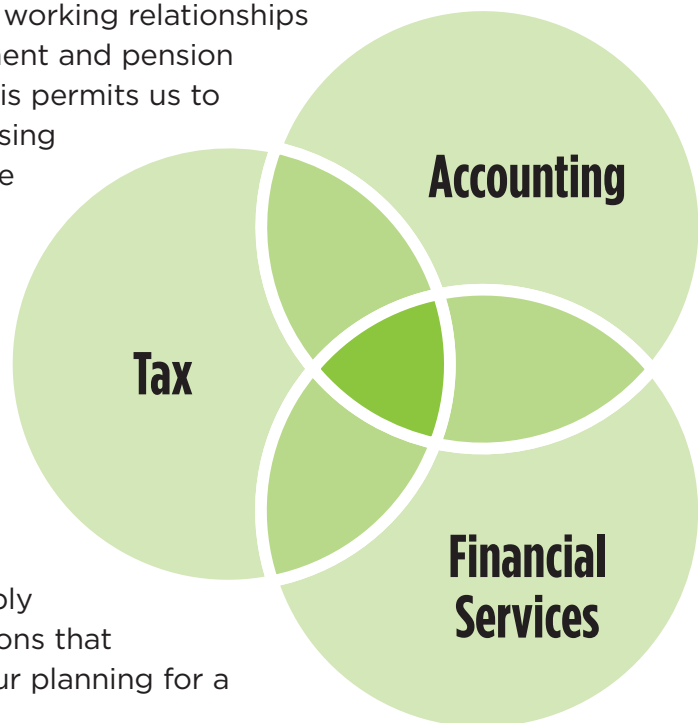
# Who We Are

Coleman & Associates, CPA's Ltd. (Coleman & Associates) is a multi-generational family owned public accounting firm with six professionals and three support staff members. Since our inception, we have resolved to adhere to the highest standards of the accounting profession while meeting the needs of our clients. Accordingly, we are members of the American Institute of Certified Public Accountants and the Illinois CPA Society and we subscribe to their codes of professional ethics and abide by their rules and regulations.

Our client base is diverse. Primarily we provide tax, accounting and financial consulting services to small and medium size business enterprises with revenues up to \$100 million. We have extensive experience working with client organizations in the construction, real estate, retail, service and manufacturing industries. We also serve a variety of nonprofit organizations such as trade associations and business associations.

Coleman & Associates has established working relationships with a network of attorneys, management and pension consultants and insurance advisors. This permits us to serve all our clients without compromising the high degree of personalized service that our clients appreciate and have come to expect from the stable and highly attentive professionals and support staff that comprises our firm.

Coleman & Associates is a firm that we have fashioned to meet the needs of the small to medium size organizations that we know so well. We are dedicated to helping you comply with all the complex rules and regulations that govern today's affairs and to guide your planning for a successful future.



# What We Do

Coleman & Associates strives to provide a full range of integrated tax, accounting, and financial services to provide the highest level of service to all our clients.

## Tax Services

- Income tax return preparation-businesses, individuals, partnerships, estates and trusts
- Income tax planning and projections
- Tax minimization strategies
- Tax analysis and transaction research
- Multi-state income tax return preparation
- Payroll tax return preparation
- Sales and use tax return preparation

## Accounting Services

- Bookkeeping services
- Financial statement preparation
- Audit, review and compilation services
- Financial statement analysis
- Ratio analysis, industry comparisons and trend analysis
- Cash flow and analysis, budgeting and forecasting
- Financial projections and modeling
- Payroll Processing
- Quickbooks and Peachtree Consulting
- Transaction support services and due diligence
- Internal control consulting
- Business valuations

## Financial Services

- Retirement Planning
- College savings planning
- Estate planning support
- Insurance needs analysis