



Remote CFO

Remote CFO is our all-inclusive solution for closely held businesses. Think of us as your chief financial officer and internal accounting department. We deliver services you need but cannot afford to have in-house in addition to traditional income tax minimization and financial statement preparation.

We leverage technology to provide services cost effectively in an all in one monthly fee without frustrating incremental charges. Remote CFO is the solution to your accounting issues that translates into peace of mind and improved business results. You are free to do what you do best: taking care of customers and growing your business.

As your trusted advisor, we determine the services you need and then design a package that best suits your business needs. Remote CFO has five service areas:

Remote Bookkeeping, Remote Payroll, Income Tax, Financial Statements and CFO Services.

Remote Bookkeeping

Outsourced bookkeeping makes sense. You reduce your overhead costs by eliminating a dedicated employee who oversees the books. You have a trusted partner who is accurate and reliable. You will have up to date financial information that you can access anytime from anywhere.

You simply upload your financial information via your secure portal on our website or by faxing to your exclusive fax number and allow us to handle your bookkeeping remotely.

Rely on our staff for bill payments, deposits, and bank statement and credit card reconciliations. We can also process your payroll, file payroll tax returns, and prepare your financial statements in a paperless environment.

Remote Payroll

Outsourcing your payroll eliminates a time consuming administrative task that takes away from more important business matters. Our in-house payroll experts can address all your payroll needs.

Allow us to handle your payroll in a cost effective, worry-free manner. Remote Payroll is delivered completely electronically, saving you time, money and headaches. Simply fax, email, or upload your payroll information via your secure web portal. Our staff will address all of your needs including direct deposit, payroll tax deposits, W-2's, and payroll tax returns. Your employees will enjoy secure online access to their pay checks and W-2's from anywhere at any time.

Financial Statements

Your bank, bonding agency, or your investors may require compiled or reviewed financial statements. We can efficiently prepare financial statements tailored to your requirements. Our professional staff can review, analyze, and offer objective verification on financial reporting and internal controls.

We comply with the highest professional standards as we are members of the American Institute of Certified Public Accountants and we participate in the Illinois CPA Society's Peer Review Program.

Income Taxes

Minimizing income taxes is one of your goals. Because we know you and your business intimately, we deliver comprehensive tax planning throughout the year, not simply annual tax return preparation.

Be assured that we are up-to-date on the ever changing tax laws that affect you and your business. Our team is experienced in the preparation of corporate, partnership, trust, individual, and non-profit tax returns.

You will also have access 24/7 to your tax returns on your secure portal via our website:
www.colemancpas.com.

CFO Services

Our CFO Services offer the opportunity for advanced analysis of your business to provide you with the information you need, but do not have the time to utilize. Together we evaluate and create the reports that provide you with key performance indicators to help you manage your business.

Do you prepare an annual budget? Do you have standard metrics to measure your profitability of your business? What about your product or service lines? How do you compare to your competitors? We can provide you access to CPA expertise without the full time cost burden of employing a CFO to provide you with the information that is essential to managing your business effectively.

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